



## 2023-2024 Independent Verification Worksheet

Name: Last, \_\_\_\_\_ First, \_\_\_\_\_ M.I. \_\_\_\_\_ H \_\_\_\_\_  
 ID # \_\_\_\_\_

Street Address (include apt. no.) \_\_\_\_\_ Date of Birth \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Phone/Cell Number \_\_\_\_\_

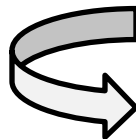
### A. Verification of Household

Fill in the information below about the people you will support between July 1, 2023 and June 30, 2024.

- Include yourself, your spouse, and any others who receive more than half of their support from you.
- List the name of other family member(s) and the college they will be attending if they will be enrolled in a college degree, diploma, or certificate program for at least six credits per term between July 1, 2023 and June 30, 2024.

Full Name	Age	Relationship	College attending 23-24	Enrolled at least half time
<i>Kate Pearson (e.g.)</i>	<i>18</i>	<i>daughter</i>	<i>Penn. Comm. College</i>	<i>Yes</i>
		<i>Self</i>	<i>Herkimer College</i>	

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## B. Verification of Student Income Information

Select one below:

- I filed a 2021 federal tax return, go to Section 1 below.
- I did not file a 2021 federal tax return, go to Section 2 below.

Section 1 - 2021 Tax filer must complete one of these: (see attached instructions)

- I already completed the IRS Data Retrieval through the FAFSA application.
- I will complete the IRS Data Retrieval through the FAFSA application.
- I will or have already submitted a 2021 IRS Tax Return Transcript or a **signed** copy of my 2021 Income Tax Return.

Section 2 - If you were not required to file a 2021 tax return, please select the box below:

- I had no income for 2021, I must provide document indicated in ①
- I had income for 2021, I must complete item ② below.

① Attach a 2021 IRS Verification of Non-filing, (see instructions).

② Please list below your employer(s), and any income received in 2021. **You must attach the W-2(s).**

Employer Name	2021 Amount earned	W-2 attached
<i>ABC Construction Co. (example)</i>	<i>\$5,000 (example)</i>	<i>yes</i>

## C. Certification and Signatures

I certify that all of the information reported on this worksheet is complete and correct. The student must sign and date below. If married, the spouse's signature is optional. **Financial aid awards will not be processed until all documents have been completed and reviewed for accuracy.**

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.